



CISI - Investment Management

Our alternate training methods are on the following page.

Course Summary

This unit of the level 4 Certificate programme ensures that candidates have an understanding of investment management, the underpinning disciplines of economics, mathematics and accountancy as well as the tools of the trade – the different asset classes, the markets, investment analysis, portfolio management and performance measurement.

This is one of the two modules required to complete the Level 4 Certificate in Investment Management.

Course Fee
£600

Course Dates & Times

24th September - 09:30 till 16:30
25th September - 09:30 till 16:30

Course held at our **training facility** in Trinity Square Centre



Course Syllabus

Economics
Financial Mathematics & Statistics
Industry Regulation
Asset Classes & Investment Strategies
Collective Investments & Other Investments
Derivatives
Financial Markets
Accounting
Investment Analysis
Taxation
Portfolio Management
Performance Management

Why choose: Investment Management

Investment Management:

- is the second / final module in the Certificate in Investment Management
- recognised by the FCA - the Certificate in Investment Management features on the Financial Conduct Authority's Appropriate Qualification tables (regulated activities 14 & 10)
- successful examinations award a level 4 module certificate

For more information please visit:
<https://www.midshoreconsulting.com/events/>

Alternate training methods

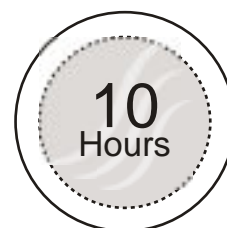
In House Training

This course can be held at your own offices or in our training facility. We are also able to offer bespoke training on a number of topics. Contact us for more info.

Midshore Online Training

Midshore online training is our online service for individuals who wish to take training at their own pace. Speak to our team to discuss the options available.

CPD earned on completion



Exam & Course Information

2 hour multiple choice computer based test

(Can be taken at the Prometric Test Centre)

80 questions - 70% pass mark

Course held at Midshore's Training Facility

Slide notes & slides index provided.

Booking Information

Write to us at:

Midshore Consulting Limited
Upper Mansell Street
St Peter Port
Guernsey, GY1 1LY

Online:

www.midshoreconsulting.com/book/
Email: Booking@midshoreconsulting.com
Telephone: +44 (0) 1481 730733

Other notes:

Directions to our training facility can be found at www.midshoreconsulting.com/contact-us

Workbook must be purchased directly from the CISI.

Examination & qualification registration must be booked directly with the CISI.

Exams can be sat 1st and 3rd Tuesday of each month at the Prometric Test Centre at Logicalis, Pitronnerie Road.



www.midshoreconsulting.com



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